

Aurum Soft Systems Limited

Regd. Office: New No. 15, Old No. 6, Besant Avenue, Adyar, Chennai - 600 020

Unaudited Standalone Financial Results for the Quarter / Period ended 31 December 2011

(Rs. in Lakhs)

| | Quarter Ended 31-12-2011 (Unaudited) | Quarter Ended 30-09-2011 (Unaudited) | Quarter Ended 31-12-2010 (Unaudited) | Year to date for nine months ended 31-12-2011 (Unaudited) | Year to date for nine months ended 31-12-2010 (Unaudited) | Previous Accounting Year Ended 31-03-2011 (Audited) |
|---|--|--|--|---|---|---|
| 1. Income | | | | | | |
| Net Sales / Income from Operations | 448.85 | 455.97 | 31.35 | 1,314.59 | 67.36 | 147.95 |
| Other Operating Income | - | - | - | - | - | - |
| Total Operating Income | 448.85 | 455.97 | 31.35 | 1,314.59 | 67.36 | 147.95 |
| 2. Expenses | | | | | | |
| (Increase)/Decrease in Stock-in-trade and work-in-progress | - | - | - | - | - | - |
| Consumption of Raw & Packing Materials | - | - | - | - | - | - |
| Purchase of traded goods | - | - | - | - | - | - |
| Employee Cost | 412.46 | 424.36 | 10.90 | 1,216.51 | 31.11 | 43.28 |
| Depreciation | 26.96 | 26.96 | 1.89 | 80.89 | 5.75 | 7.61 |
| Other Expenditure | 23.65 | 11.15 | 15.06 | 47.74 | 53.85 | 67.63 |
| Total Expenditure | 463.07 | 462.48 | 27.85 | 1,345.14 | 90.71 | 118.51 |
| 3. Profit / (Loss) from Operations before Other Income, Interest and Exceptional Items (1 - 2) | (14.23) | (6.51) | 3.50 | (30.55) | (23.35) | 29.43 |
| 4. Other Income | 31.52 | 30.22 | 4.99 | 67.21 | 21.77 | 27.58 |
| 5. Profit / (Loss) before Interest and Exceptional Items (3 + 4) | 17.30 | 23.71 | 8.49 | 36.67 | (1.59) | 57.01 |
| 6. Interest | - | - | - | - | - | - |
| 7. Profit / (Loss) after Interest but before Exceptional Items (5 - 6) | 17.30 | 23.71 | 8.49 | 36.67 | (1.59) | 57.01 |
| 8. Exceptional Item | - | - | - | - | - | - |
| 9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8) | 17.30 | 23.71 | 8.49 | 36.67 | (1.59) | 57.01 |
| 10. Tax expense | 5.34 | 4.23 | 0.18 | 11.44 | 0.27 | (35.00) |
| 11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10) | 11.95 | 19.48 | 8.31 | 25.23 | (1.86) | 92.01 |
| 12. Extraordinary Item (net of tax expense Rs. _____) | - | - | - | - | - | - |
| 13. Net Profit(+)/ Loss(-) for the period (11-12) | 11.95 | 19.48 | 8.31 | 25.23 | (1.86) | 92.01 |
| 14. Paid-up Equity Share Capital (Face Value of Rs. 2 each) | 1,302.00 | 1,302.00 | 868.00 | 1,302.00 | 868.00 | 1,302.00 |
| 15. Reserves excluding revaluation reserves | - | - | - | - | - | 1,923.24 |
| 16. Basic and Diluted earnings per share before extraordinary item (Rs.) | 0.02 | 0.03 * | 0.10 * | 0.04 | (0.02) * | 0.20 |
| 17. Basic and Diluted earnings per share after extraordinary item (Rs.) | 0.02 | 0.03 * | 0.10 * | 0.04 | (0.02) * | 0.20 |
| 18. Aggregate of Public Shareholding | | | | | | |
| - Number of shares | 44504573 | 44504573 | 5933943 | 44504573 | 5933943 | 44504573 |
| - Percentage of holding (to total shareholding) | 68.36% | 68.36% | 68.36% | 68.36% | 68.36% | 68.36% |
| 19. Promoter and Promoter group shareholding | | | | | | |
| a. Pledged / Encumbered | | | | | | |
| - Number of shares | - | - | - | - | - | - |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| - Percentage of shares (as a % of the total share capital of the Company) | - | - | - | - | - | - |
| b. Non-encumbered | | | | | | |
| - Number of shares | 20595427 | 20595427 | 2746057 | 20595427 | 2746057 | 20595427 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% |
| - Percentage of shares (as a % of the total share capital of the Company) | 31.64% | 31.64% | 31.64% | 31.64% | 31.64% | 31.64% |

* EPS is for the period (not annualised)

Notes:

- The above standalone results of the Company, which have been subjected to a limited review by the Statutory auditors of the Company, were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 11, 2012.
- The Company had no investor complaints pending at the beginning of the quarter. No complaints were received during the quarter.
- Tax Expenses for the current quarter includes provision for current year tax of Rs. 3.90 lakhs, reversal of MAT credit entitlement of Rs. 1.36 lakhs, deferred tax liability of Rs. 1.87 lakhs on account of depreciation and deferred tax asset of Rs. 1.79 lakhs on account of amalgamation expenses.
- The Company operates in one only business segment viz., IT solutions and consulting and hence there are no separate reportable business segments for the Company under the Accounting Standard on Segment Reporting (AS-17), notified by the Companies (Accounting Standards) Rules, 2006.
- The Company has changed its name to AURUM SOFT SYSTEMS LIMITED w.e.f. February 4, 2010, so as to reflect the change in the line of business. The results of the new line of business activities (IT solutions and consulting) required to be disclosed, consequent to the name change, in accordance with Clause 32 of the listing Agreement, is given below:

(Rs. in Lakhs)

| Particulars | Period ended 31-12-2011 |
|--|-------------------------|
| Sales | 1,314.59 |
| Identifiable operating expenses (including depreciation) | 1,328.43 |
| Operating Income | (13.84) |
| Less: Tax Expenses | 6.22 |
| Profit / (Loss) After Tax | (20.06) |

- Previous periods' figures have been regrouped or reclassified wherever necessary.



For and on behalf of the Board

Srikanth Ramanathan
Srikanth Ramanathan
Managing Director

Chennai, February 11, 2012